



YeaShin International Development Co., Ltd. Presentation



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YeaShin International Development

Profile

Date of Establishment

January, 1995

Chairman

Yao, Lian-Di

Capital

NTD3,469,592 Thousand

OTC Date

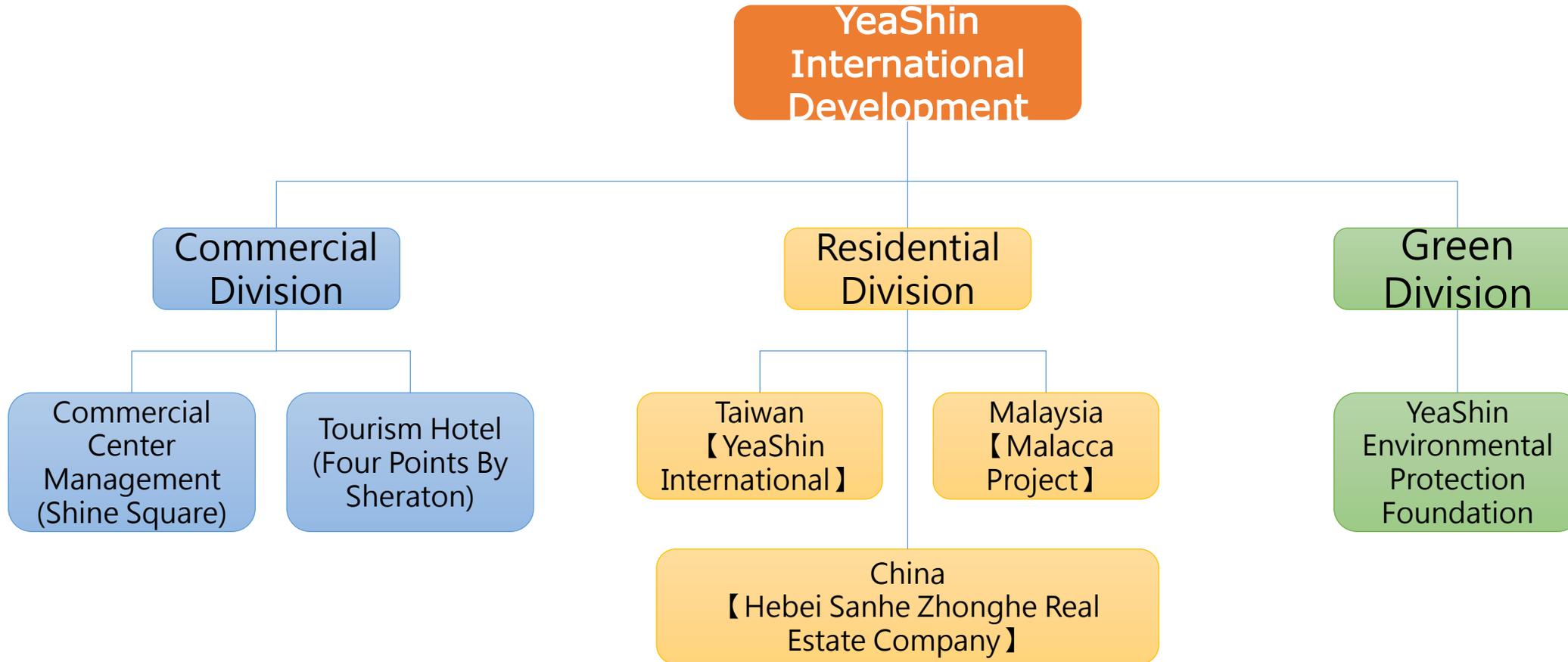
April 2003

Address

12F, No. 25, Sec. 1, Dunhua S. Rd., Taipei City

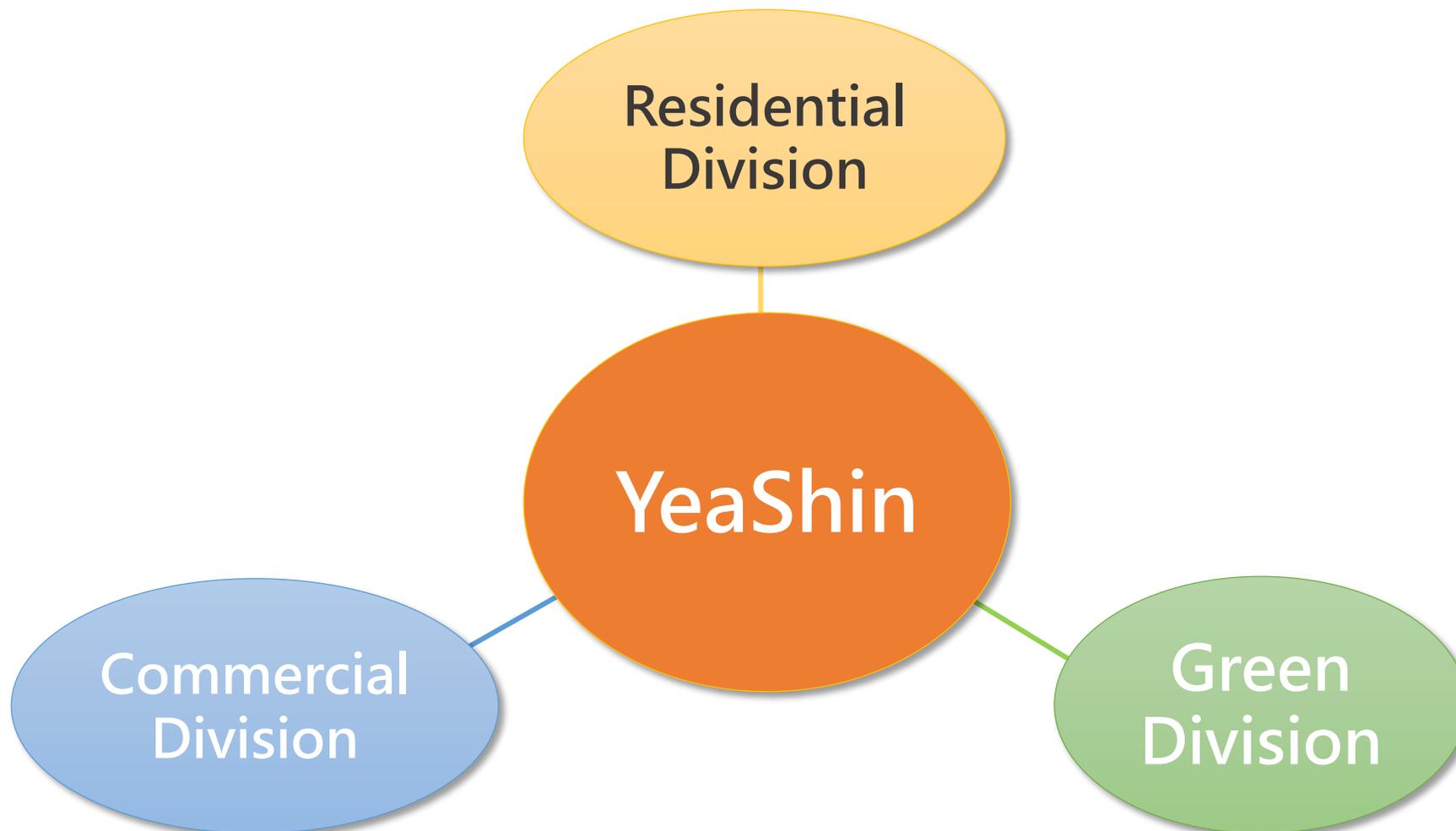


YeaShin Group - Diversified and Balanced Development Strategies





Urban Landscape / Living Experience / Sustainable Environmental Protection Achiever



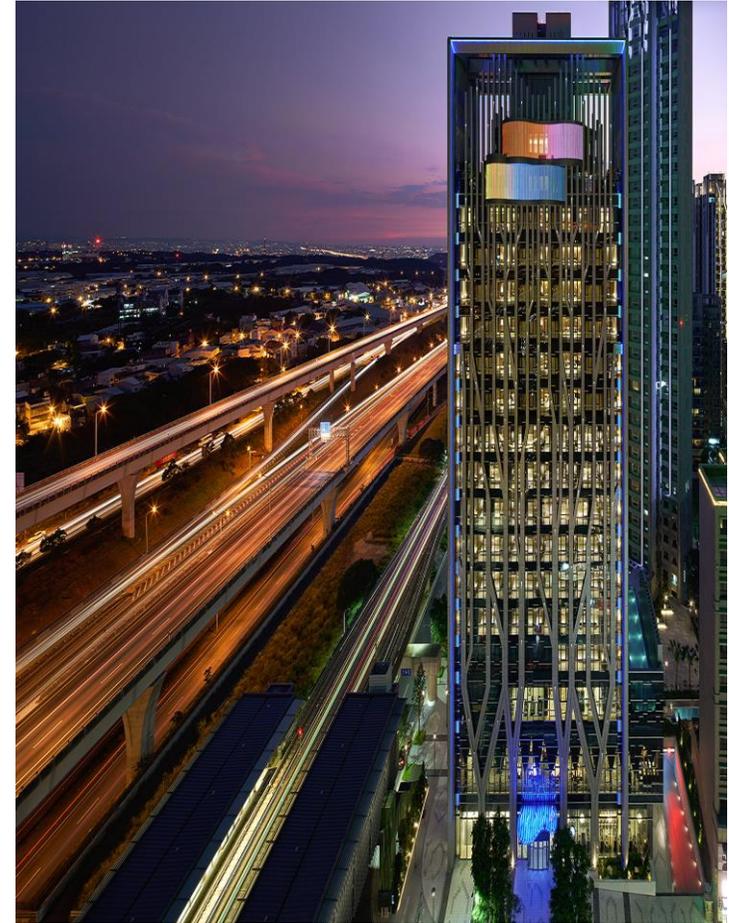


Four Points By Sheraton Linkou

Modern minimalistic design

Comfortable facilities

Sincere services





Shine Square

“Community-based”
development

Perspective from “Back Yard
of Linkou Residents”

Providing the experience
space for living aesthetics



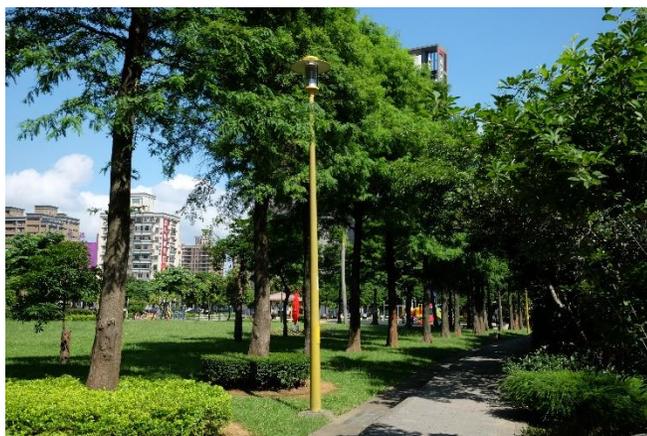


YeaShin Environmental Protection Foundation

Education of Environmental Protection in Life

Ecology harmony and symbiosis

Quality living environment





Residential Division

Taipei City
New Taipei City
Project executed
NTD31,700 million

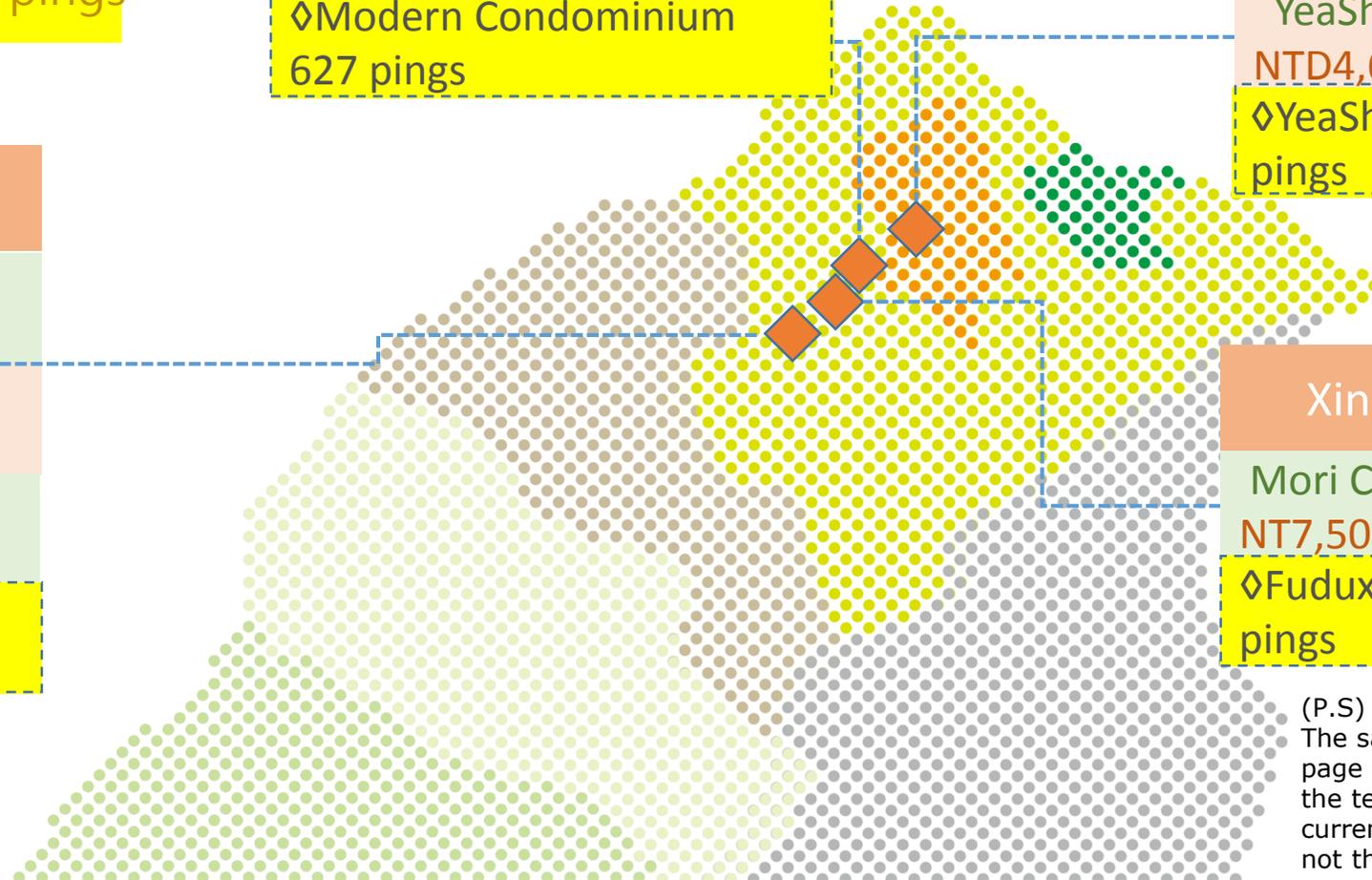
◇ New Project Design 2,985 pings

Sanchong Dist.	
Bayside	NTD2,000 million
Pure Mansion	NTD3,200 million
◇Modern Condominium	627 pings

Taipei City	
Sky Forest	NTD5,200 millions
YeaShin Core of City	NTD4,600 million
◇YeaShin Dunnan	348 pings

Linkou Dist.	
Ginza Central Tower	NTD3,600 Million
Link Your Life	NTD3,400 million
Home of My Heart	NTD2,200 million
◇Lixin 174	1,073 pings

Xinzhuang Dist.	
Mori Central Tower	NT7,500 million
◇Fuduxin A4	937 pings



(P.S)
The sales amount estimated on this page merely takes into consideration of the temporary estimated values of the current economic environment and is not the real sales revenue received.



Taoyuan, Hsinchu, Miaoli,
Taichung
Projects executed
NTD17,200 million

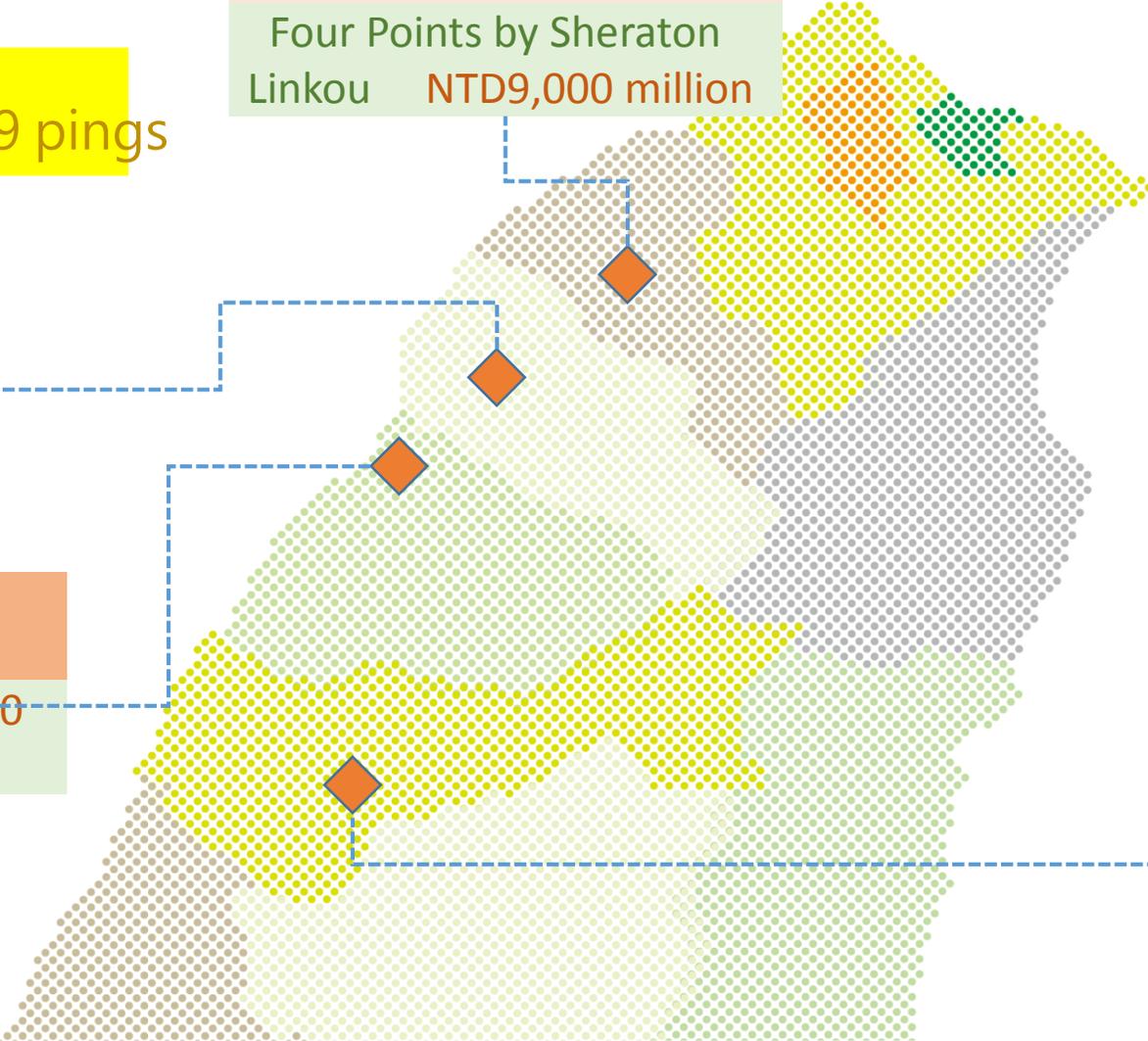
◇ New Project Design 5,599 pings

Taoyuan City
Park Mansion
NTD2,400 million
First Sight NTD2,600 million
Four Points by Sheraton Linkou NTD9,000 million

Taichung City
isshoni NTD1,200 million
◇ Yimu 733 pings
◇ Mayuan Section 586 pings
◇ Zhongming Rd Project 960 pings
◇ Renping Project 1,502 pings
◇ Rongde Project 302 pings
◇ Meihe Project 492 pings

Hsinchu City
◇ Guangpu 2 1,024 pings

Miaoli Count
Shin Mansion NTD 2,000 million



(P.S)
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Malaysia

Project Executed-
NTD5,500 million



Residential Division



Malacca

TheRise Residence &
Resort NTD5,500 million

(P.S)
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Revenue and Design of Project Completion in the Next Five Years (1)

Region	Project Title	Total Sales Revenue (NTD 100 million)	2022	2023	2024	2025~2026
Great Taipei	1 Link Your Life	34	●			
	2 Bayside	20	●			
	3 YeaShin Core of City	46	●			
	4 Home of My Heart	22		●		
	5 Sky Forest	52		●		
	6 Pure Mansion	32			●	
	7 Mori Central Tower	75			●	
	8 Ginza Central Tower	36			●	
	9 YeaShin Dunnan	-				★
	10 Modern Condominium	-				★
	11 Fuduxin A4	-				★
	12 Linxin 1 7 4	-				★
Taoyuan	13 Park Mansion	24	●			(P.S) The sales amount estimated on this page merely takes into consideration of the temporary estimated values of the current economic environment and is not the real sales revenue received.
	14 First Sight	26			●	
	15 Four Points by Sheraton Linkou	90			●	



Revenue and Design of Project Completion in the Next Five Years (2)

Region	Project Title		Total Sales Revenue (NTD 100 million)	2022	2023	2024	2025~2026
Hsinchu	16	Guanpu 2	-				★
Miaoli	17	YeaShin Mansion	20		●		
Taichung	18	isshoni	12		●		
	19	Yimu	-				★
	20	Mayuan Project	-				★
	21	Zhongming Rd., Project	-				★
	22	Renping Project	-				★
	23	Rongde Project	-				★
	24	Meihe Project	-				★
Malaysia	25	TheRise Residence & Resort	55		●		
Estimated Sales Amount by Completion (NTD 100 million)				124	161	259	

(P.S)
The sales amount estimated on this page merely takes into consideration of the temporary estimated values of the current economic environment and is not the real sales revenue received.



Project Estimated to Complete in 2022

| YeaShin·Bayside |



Base Address	Sanchong Section, Sanchong Dist., New Taipei City
Building Purpose	Residential
Structure	Condo with Elevators
Base Area	1,182 pings
Unit /Parking Unit	197Unit/160 Parking Unit
Building Floors	19F/B3F
Estimated Completion	2022.q1
Estimated Total Sales Revenue NTD2,000 million	



Project Estimated to Complete in 2022

YeaShin· Link Your Life

Base Address	Lixin Section, Linkou Dist., New Taipei City
Building Purpose	Residential
Structure	Condo with Elevators
Base Area	935 pings
Unit /Parking Unit	312 Unit/267 Parking Unit
Building Floors	30F/B4F
Estimated Completion	2022.q4
Estimated Total Sales Revenue NTD 3,400 million	



Project Estimated to Complete in 2022

YeaShin· Core of City



Base Address	Yuchuan Section, Datung Dist., Taipei City
Building Purpose	Residential/Office
Structure	Condo with Elevators
Base Area	586 pings
Unit /Parking Unit	130 Unit/173 Parking Unit
Building Floors	29F/B6F
Estimated Completion	2022.q4
Estimated Total Sales Revenue NTD 4,600 million	



Project Estimated to Complete in 2022

YeaShin· Park Mansion

Base Address	Sanmin Section, Taoyuan District, Taoyuan City
Building Purpose	Residential
Structure	Condo with Elevators
Base Area	835 pings
Unit /Parking Unit	151 Unit/173 Parking Unit
Building Floors	20F/B4F
Estimated Completion	2022.q4
Estimated Total Sales Revenue NTD2,400 million	



Consolidated Balance Sheet- YeaShin International (2018~2021q3)

Unit: NT\$m單位：新台幣百萬元	2018	2019	2020	2021Q3
Inventory存貨	14,632	18,240	26,219	28,531
Other Current assets其他流動資產	3,934	3,820	4,188	4,529
Fund and Investment長期投資等	230	166	85	74
Fixed assets固定資產	4,301	3,860	3,926	3,852
Other assets其他資產	467	340	743	1,022
Total assets總資產	23,564	26,426	35,161	38,008
Current liabilities流動負債	9,466	13,479	19,793	20,983
Long term liabilities長期負債	5,448	5,028	6,828	8,052
Other liabilities其他負債	115	44	96	90
Total liabilities總負債	15,029	18,551	26,717	29,125
Capital stock股本	3,462	3,462	3,462	3,470
Capital surplus資本公積	2,811	2,938	3,059	3,243
Retained earnings未分配盈餘	2,013	1,303	1,823	1,199
Equity Adjustments權益調整	249	172	100	971
Stockholder's equity股東權益	8,535	7,875	8,444	8,883
liabilities&Stockholder's equity	23,564	26,426	35,161	38,008



Consolidated Income Statement- YeaShin International (2018~2021q3)

Unit: NT\$m 單位：新台幣百萬元	2018	2019	2020	2021Q3
Net Sales 營業收入	5,697	2,280	5,585	2,945
Cost Of Goods Sold營業成本	(4,122)	(1,582)	(4,247)	(2,198)
Gross Profit 營業毛利	1,575	698	1,338	747
Operating Expenses營業費用	(715)	(473)	(588)	(404)
Operating Income 營業淨利	860	225	750	343
Total Non-Op Income營業外收支	(27)	(122)	(97)	(52)
Pre-tax Income稅前淨利	833	103	653	291
Income Tax Expense所得稅	(141)	(6)	(55)	(60)
Net Income 稅後淨利	692	97	598	231
Earning Per Share 每股獲利	2.05	0.34	1.76	0.66
Margin Analysis (%)				
Gross profit margin 毛利率	27.65	30.61	23.96	25.37
Operating margin	15.10	9.87	13.43	11.65
Net profit margin淨利率	12.15	4.25	10.71	7.84
Dividend (NT Per Share) 股東股利				
Cash 現金股利	0.97元	2.0元	-	2.0元
Stock 股票股利	-	-	-	-



Thank You

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