Presentation of Yeashin International Development Co.,Ltd.

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Yeashin International Development Co.,Ltd.

Basic Information

Date of Establishment	January 1995
Chairman	Yao Lian Di
Share Capital	NTD 5,062,204,000
Date of listing	April 2003
Address	30F, No. 555, Siyuan Road, Xinzhuang District, New Taipei City

Yeashin Group - Diversified and Balanced Development Strategy

Urban Landscape / Living Experience / Sustainable Environment Practitioner

Four Points by Sheraton Linkou

Contemporary Minimalist Design

Comfortable Facilities

Quality Services

Shine Square

"Community Orientation" as the main theme of the development.

"The backyard of the Linkou people" as the starting point

Providing a space to experience the aesthetics of life

Yeashin Environmental Protection Foundation

Environmental Protection Education for Life

Harmonious Ecological Coexistence

Quality Sustainable Environment

Residential and Commercial Business

Taipei City and New Taipei City
Construction projects 53.8 billion

Zhonghe District
Yuantong Section 3.0 billion

Sanchong District
Pure Mansion 3.0 billion

Xin Fu Ju 3.6 billion

Taipei City
Sky Forest 5.5 billion

Core of city 4.7 billion

UNIMAGINABLE 0.5 billion

Xubao Building 3.5 billion

Linkou District
Ginza Central Tower 3.8 billion

Link Your Life 2.9 billion

Home of My Heart 2.1 billion

FOREST MANSION &SKYLINE MANSION 5.6 billion

Xinzhuang District
Mori Central Tower 8.3 billion

Fuduxin A4 7.3 billion

(P.S)
Estimated sales on this page are only tentative estimates with reference to the current economic environment and are not actual booked revenues.

Taoyuan, Hsinchu, Miaoli and Taichung
Construction projects 49.8 billion

Residential and Commercial Business

Taoyuan City

- Park Mansion 2.3 billion
- The Vision 2.6 billion
- Shine Plaza 9.2 billion
- Hsiao Kuai Xi 3 1.6 billion

Hsinchu City

- ◊ Guangpu Phase II 5.3 billion

Miaoli County

- Essence of YeaShin 1.8 billion
- Central Section 1.6 billion

Taichung City

- ISSHONI 1.0 billion
- ONE BOUTIQUE VILLA 1.3 billion
- THE SCENE 3.2 billion
- MIRAI YAMA 7.2 billion
- Ma Yuan Tou 3.4 billion
- Dalian Road 9.3 billion

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Malaysia
Construction projects
-6.6billion

Residential and Commercial Business

Malacca	
The Rise Residence & Resort	6.6 billion

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Planning for Completion Projects in Future Years (I)

Unit: (NT$ billion)

Area		Project Name	Total sales (NT$ billion))	2023	2024	2025	2026	2027	2028~
Taipei City and New Taipei City	1	Link Your Life	2.9	●					
	2	Core of city	4.7		●				
	3	Home of My Heart	2.1		●				
	4	Sky Forest	5.5			●			
	5	Pure Mansion	3.0		●				
	6	UNIMAGINABLE	0.5			●			
	7	Mori Central Tower	8.3			●			
	8	Ginza Central Tower	3.8				●		
	9	FOREST MANSION &SKYLINE MANSION	5.6					●	
	10	Xin Fu Ju	3.6					●	
	11	Yuantong Section	3.0					●	
	12	Fuduxin A4	7.3						●
	13	Xubao Building	3.5						●
Hsinchu	14	Guangpu Phase II	5.3						●

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Planning for Completion Projects in Future Years (II)

Unit: (NT$ billion)

Area		Project Name	Total sales (NT$ billion))	2023	2024	2025	2026	2027	2028~
Taoyuan	15	Park Mansion	2.3	●					
	16	The Vision	2.6		●				
	17	Shine Plaza	9.2			●			
	18	Hsiao Kuai Xi 3	1.6				●		
Miaoli	19	Essence of YeaShin	1.8		●				
	20	Central Section	1.6				●		
Taichung	21	ISSHONI	1.0		●				
	22	ONE BOUTIQUE VILLA	1.3		●				
	23	THE SCENE	3.2				●		
	24	MIRAI YAMA	7.2					●	
	25	Ma Yuan Section	3.4						●
	26	Dalian Road	9.3						●
Malaysia	27	The Rise Residence & Resort	6.6		●				
Estimated Sales Amount on Completion (Total NT$110.2 billion)				5.2	23.1	23.5	10.2	19.4	28.8

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Consolidated Balance Sheet- Yeashin International (2020~2023 Q3)

Unit: NT$m單位：新台幣百萬元	2020	2021	2022	2023Q3
Inventory存貨	26,219	33,355	38,566	42,784
Other Current assets其他流動資產	4,188	4,539	6,694	6,725
Fund and Investment長期投資等	85	72	68	88
Fixed assets固定資產	3,926	3,776	3,600	3,577
Other assets其他資產	743	1,182	1,481	1,216
Total assets總資產	35,161	42,924	50,409	54,390
Current liabilities流動負債	19,793	25,443	31,389	34,419
Long term liabilities長期負債	6,828	8,534	9,091	8,460
Other liabilities其他負債	96	41	62	329
Total liabilities總負債	26,717	34,018	40,542	43,208
Capital stocd股本	3,462	3,470	4,257	5,062
Capital surplus資本公積	3,059	3,243	3,593	3,953
Retained earnings未分配盈餘	1,823	1,222	1,040	1,222
Equity Adjustments權益調整	100	971	977	945
Sockholder's equity股東權益	8,444	8,906	9,867	11,182

Consolidated Income Statement-
Yeashin International (2020~2023 Q3)

Unit: NT$m單位：新台幣百萬元	2020	2021	2022	2023Q3
Net Sales營業收入	**5,585**	**3,049**	**2,934**	**2,562**
Cost Of Goods Sold營業成本	(4,247)	(2,237)	(2,174)	(1,674)
Gross Profit營業毛利	**1,338**	**812**	**760**	**888**
Operating Expenses營業費用	(588)	(519)	(496)	(377)
Operating Income營業淨利	**750**	**293**	**264**	**511**
Total Non-Op Income營業外收支	(97)	30	(11)	(46)
Pre-tax Income稅前淨利	653	323	253	465
Income Tax Expense所得稅	(55)	(61)	(29)	(53)
Net Income稅後淨利	**598**	**262**	**224**	**412**
Earning Per Share每股獲利	**1.76**	**0.73**	**0.67**	**0.97**
Margin Analysis (%)				
Gross profit margin毛利率	23.96	26.63	25.90	34.66
Operating margin	13.43	9.61	9.00	19.95
Net profit margin淨利率	10.71	8.59	7.63	16.08
Divedend (NT Per Share)股東股利				
Cash現金股利	**2.0元**	**1.0元**	**0.73元**	
Stock股票股利	**-**	**0.99元**	**0.7元**	

亞昕集團

Please feel free to give us your advice.

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